State of Connecticut
Defined Contribution Plans
CONNECTING TO YOUR FUTURE

State of Connecticut Defined Contribution Plans Virtual Webinars

Join us virtually for a series of live webinars, listed below is the schedule for October 19th through October 23rd. Click on or copy and paste the link to join and either use computer for audio or have WebEx call you at your desired number. A dial in is available at 415-655- 0003
(*Toll charges may apply*.)

Enter the meeting code provided below
Please remember that you can set up a phone or virtual one-on-one consultation. Go to the "Meet Your Counselor" section of the State of Connecticut Defined Contribution Plans website link (http://ctdcp.com/counselors.html) and click on your work location to contact your counselor today.

Webinars are approximately 15-45 minutes with a brief Q&A afterwards. *It is suggested that you log in at least 5 minutes before the webinar begins. A summary of topics can be found below.

Schedule for the Week of: 10/19/2020 - 10/23/2020

Date	Time	Topic	Retirement Counselor	Link to webinar*	Meeting Code
Monday, October 19	10:00 AM to 10:30 AM	Tier IV Overview	Davelva Perez	https://pruretirement.webex.com/meet/davelva.perez	749 110 696
Monday, October 19	5:00 PM to 5:30 PM	Tier IV Overview	Jonathan Cheverie	https://pruretirement.webex.com/meet/jonathan.cheverie	741 800 097
Tuesday, October 20	10:00 AM to 10:45 AM	457 and 403(b) Enrollment Workshop	Giancarlo DiRoma	https://pruretirement.webex.com/meet/giancarlo.diroma	748 206 659
Tuesday, October 20	2:00 PM to 2:45 PM	457 and 403(b) Enrollment Workshop	Thomas Shepherd	https://pruretirement.webex.com/meet/thomas.shepherd	744 561 133
Wednesday, October 21	10:00 AM - 10:45 AM	Nearing Retirement	Natasha Belton	https://pruretirement.webex.com/meet/natasha.belton	746 473 173
Wednesday, October 21	11:15 AM to 1:00 PM	Nearing Retirement: 3 Year Special Catch-Up Open Form (Stop in anytime)	Natasha Belton	https://pruretirement.webex.com/meet/natasha.belton	746 473 173
Wednesday, October 21	2:00PM to 2:45 PM	Nearing Retirement	Natasha Belton	https://pruretirement.webex.com/meet/natasha.belton	746 473 173
Thursday, October 22	10:00AM to 10:15 AM	Consolidation of Previous Retirement Accounts – Rollovers	Giancarlo DiRoma	https://pruretirement.webex.com/meet/giancarlo.diroma	748 206 659
Thursday, October 22	5:00 PM to 5:15 PM	Consolidation of Previous Retirement Accounts - Rollovers	Jonathan Cheverie	https://pruretirement.webex.com/meet/jonathan.cheverie	741 800 097

Friday October 23	10:00 AM to 10:30 AM	Market Volatility	Thomas Grubbs	https://pruretirement.webex.com/meet/thomas.grubbs	274 221 040
Friday October 23	2:00 PM to 2:30 PM	Market Volatility	Thomas Grubbs	https://pruretirement.webex.com/meet/thomas.grubbs	274 221 040

Topic Descriptions

TIER IV Overview – Employees hired on or after 7/31/2017 have a defined benefit plan (pension administered by State of CT) and a defined contribution plan (administered by Prudential.) The presentation provides details regarding the defined contribution plan.

457b and 403b Enrollment Workshop – The employer sponsored retirement plans available to you are dependent upon what State agency you work for. Who is eligible for the plan(s), the highlights of each plan and how to enroll will be reviewed.

Nearing Retirement – Retiring in the next 0-5 years? The Nearing Retirement Presentation focuses on the conversations that Retirement Counselors have with participants as they lead up to retirement. Contribution catch up opportunities, deferral of vacation & sick time payouts, what to expect upon retirement from State of CT employment and your retirement plan(s) withdrawal options will be discussed.

3-Year Special Catch Up Open Forum – Please call in or log on to the WebEx at any time during the allotted window to ask questions that you have regarding the 3-Year Special Catch Up.

Consolidation of Previous Retirement Accounts (Rollover) – How to directly rollover other retirement accounts and the advantages to consolidating / simplifying. We will discuss which plans are eligible to receive rollover funds.

Market Volatility – The market involves different risks and a disciplined, personal investment strategy needs to be considered and reviewed over time. This conversation will center around how to expect the markets ups and downs and how to prepare.

State of CT Defined Contribution Plans' Dedicated Website: www.ctdcp.com

State of CT Defined Contribution Plans' Dedicated Phone Number: 1-844-505-7283

State of CT Comptroller's Website: www.osc.ct.gov – info on pension plans, health insurance and other benefits

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